


Important: Fill out in block letters.

Contract n° _____
 Owner First Name _____ Last Name _____
 Request for Fund Transfer
 Additional Lump Sum Deposit
 Change of Investment Instructions for future regular depositss



From		To	
Investment Options	Amount (\$)	Investment Options	Amount (\$)
Canadian Equities (S&P/TSX 60)		Canadian Equities (S&P/TSX 60)	
U.S. Equities (S&P 500)		U.S. Equities (S&P 500)	
Global Equities (MSCIW)		Global Equities (MSCIW)	
Technology Equities (NASDAQ 100)		Technology Equities (NASDAQ 100)	
Canadian Bonds (Scotia)		Canadian Bonds (Scotia)	
Money Market		Money Market	
Guaranteed Interest 1 year		Guaranteed Interest 1 year	
Guaranteed Interest 3 year		Guaranteed Interest 3 year	
Guaranteed Interest 5 year		Guaranteed Interest 5 year	

Note: Withdrawal from a guaranteed interest account which has not expired will involve a market value adjustment.

Signatures

These instructions will take effect on the day received at UV Insurance if received before 2 p.m.; otherwise on the following working day if received after 2 p.m.

Signed at _____ | Y | Y | Y | Y | M | M | D | D |

X _____ **X** _____
 Signature of the owner Signature of the advisor