

Area 1 – Annuitant		
Last name	First name and initials	Social insurance number
Address		Telephone

Part A – Transfer from an RRSP, a RRIF or a TFSA

Individual plan or arrangement name: _____ Number: _____

Name of RRSP issuer, RRIF carrier or TFSA issuer	Address
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Part B – Description of amount to be transferred

Please transfer all of the property, the lump sum of \$ _____, or _____ payments of \$ _____ \$ which represents all or part of the property of my unmaturing RRSP, RRIF or TFSA identified in Part A.

In cash or in kind.

Part C – Identifying the RRSP, RRIF, TFSA or RPP the funds are being transferred to

<input type="checkbox"/> Please transfer the above-mentioned RRSP property to my RRSP.	Individual plan number and name
<input type="checkbox"/> Please transfer the above-mentioned RRSP or RRIF property to my RRIF.	Individual fund number and name
<input type="checkbox"/> Please transfer the above-mentioned TFSA property to my TFSA.	Arrangement number and name
<input type="checkbox"/> Please ensure that the transfer of the above-mentioned RRSP or RRIF property is credited to my account as a member of this registered pension plan (RPP).	Canadian Revenue Agency's registration number and name
Name of RRSP issuer, RRIF carrier, TFSA issuer or RPP administrator UV INSURANCE	Adresse P.O. BOX 696, DRUMMONDVILLE QC J2B 6W9
Date	Annuitant's signature x
Signature of irrevocable beneficiary (in any) x	

Area 2 – Transferee

- UV Insurance agrees to the above request for a direct transfer of property. Upon reception of the property, UV Insurance will credit it to the annuitant or member under the plan, fund or arrangement identified in Part C of Area 1. If the plan, fund or arrangement is an RRSP, a RRIF or a TFSA that conforms to a specimen, it will conform with the specimen identified as: _____ (Specimen number and name). UV Insurance will check the plan, fund or arrangement identification in Part C of Area 1, and add or correct information as necessary.
- The plan, fund or arrangement is registered under the Income Tax Act (Canada) or, otherwise, UV Insurance will apply for such registration according to Information Circulars 72-22 and 78-18.

Transferee's name UV INSURANCE	Date
Authorized Person's Signature x	Position or office

Area 3 – Transferor (Do not issue a T4RSP or T4RIF slip for the amount transferred.)

- We have transferred \$ _____ from the RRSP, RRIF or TFSA identified in Part A of Area 1 to UV Insurance. If RRIF property is transferred to another RRIF or an RPP, we have paid or will pay the annuitant the minimum amount for the year.
- Is the transfer from a qualifying RRIF? Yes No Does not apply
- Has the annuitant's spouse or common-law partner ever contributed amounts to the RRSP? Yes No Does not apply
- Does the RRIF include amounts transferred from an RRSP to which the annuitant's spouse or common-law partner has contributed? Yes No Does not apply

Spouse or common-law partner's last name	First name and initials	Social insurance number
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5. UV Insurance has to continue to administer \$ _____ as a locked-in amount, as required by the Pension Benefits Standards Act or a provincial act (specify the act) _____. For some provinces, you can transfer pension funds and locked-in RRSP funds to a locked-in RRIF.

I certify that the information given on this form is correct and complete. Does not apply

Transferor's name	Date
Authorized person's signature x	Position or office

Area 4 – Receipt by UV Insurance (Do not issue an official receipt for the amount transferred.)

We have received \$ _____ for transfer and administration according to Area 1 and, if applicable, Area 3.

Transferee's name UV INSURANCE	Date
Authorized Person's Signature x	Position or office